

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

PEARSON PLC

2. Name of scheme

WORLDWIDE SAVE FOR SHARES

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

351,021

5. Number of shares issued / allotted under scheme during period:

779,251

6. Balance under scheme not yet issued / allotted at end of period

371,770

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1 MILLION ON 8 JUNE 2001

Please confirm total number of shares in issue at the end of the period in order for us to update our records

805,818,419

Contact for queries

Name Jennifer Burton
Address Pearson plc 80 Strand London WC2R 0RL
Telephone 020 7010 2256

Person making the return

Name Jennifer Burton
Position Assistant Company Secretary

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1988 EXECUTIVE SCHEME

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

106,593

5. Number of shares issued / allotted under scheme during period:

91,232

6. Balance under scheme not yet issued / allotted at end of period

15,361

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

2,532,398 on 15 November 2000

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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1998 EXECUTIVE SCHEME

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

24,972

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

24,972

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

876,326 on 15 November 2000

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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1992 US SENIOR EXECUTIVE

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

22,374

5. Number of shares issued / allotted under scheme during period:

55,024

6. Balance under scheme not yet issued / allotted at end of period

97,350

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1,181,607 on 15 November 2000

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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2. Name of scheme

US SENIOR EXECUTIVE

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

753

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

753

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

575,000 on 21 October 1997

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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LONGTERM INCENTIVE PLAN

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

34,285

5. Number of shares issued / allotted under scheme during period:

105,450

6. Balance under scheme not yet issued / allotted at end of period

58,835

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

150,000 on 17 October 2005

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2. Name of scheme

EMPLOYEE STOCK PURCHASE PLAN

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

50,917

5. Number of shares issued / allotted under scheme during period:

265,351

6. Balance under scheme not yet issued / allotted at end of period

50,566

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

100,000 on 17 October 2005

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