

## SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications  
UK Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary Wharf  
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

**PEARSON PLC**

2. Name of scheme

**WORLDWIDE SAVE FOR SHARES**

3. Period of return:

From **DECEMBER 2006** To **MAY 2007**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**371,770**

5. Number of shares issued / allotted under scheme during period:

**97,622**

6. Balance under scheme not yet issued / allotted at end of period

**274,148**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**1 MILLION ON 8 JUNE 2001**

Please confirm total number of shares in issue at the end of the period in order for us to update our records

**807,043,870**

Contact for queries

Name Jennifer Burton  
Address Pearson plc 80 Strand London WC2R 0RL  
Telephone 020 7010 2256

Person making the return

Name Jennifer Burton  
Position Assistant Company Secretary

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1. Name of company

**PEARSON PLC**

2. Name of scheme

**1988 EXECUTIVE SCHEME**

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**15,361**

5. Number of shares issued / allotted under scheme during period:

**77,491**

6. Balance under scheme not yet issued / allotted at end of period

**27,870**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**2,532,398 on 15 November 2000**

Please confirm total number of shares in issue at the end of the period in order for us to update our records

**807,043,870**

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2. Name of scheme

**1998 EXECUTIVE SCHEME**

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**24,972**

5. Number of shares issued / allotted under scheme during period:

**0**

6. Balance under scheme not yet issued / allotted at end of period

**24,972**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**876,326 on 15 November 2000**

Please confirm total number of shares in issue at the end of the period in order for us to update our records

**807,043,870**

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2. Name of scheme

**1992 US SENIOR EXECUTIVE**

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**97,350**

5. Number of shares issued / allotted under scheme during period:

**199,072**

6. Balance under scheme not yet issued / allotted at end of period

**48,278**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**1,181,607 on 15 November 2000**

Please confirm total number of shares in issue at the end of the period in order for us to update our records

**807,043,870**

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2. Name of scheme

**US SENIOR EXECUTIVE**

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**753**

5. Number of shares issued / allotted under scheme during period:

**9,014**

6. Balance under scheme not yet issued / allotted at end of period

**31,739**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**575,000 on 21 October 1997**

Please confirm total number of shares in issue at the end of the period in order for us to update our records

**807,043,870**

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**LONGTERM INCENTIVE PLAN**

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**58,835**

5. Number of shares issued / allotted under scheme during period:

**338,656**

6. Balance under scheme not yet issued / allotted at end of period

**80,719**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**150,000 on 17 October 2005**

Please confirm total number of shares in issue at the end of the period in order for us to update our records

**807,043,870**

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2. Name of scheme

**EMPLOYEE STOCK PURCHASE PLAN**

3. Period of return:

From **MAY 2006**

To **NOVEMBER 2006**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

**50,566**

5. Number of shares issued / allotted under scheme during period:

**253,257**

6. Balance under scheme not yet issued / allotted at end of period

**57,309**

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

**100,000 on 17 October 2005**

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