

Pearson plc (the “Company”)

Pearson plc has submitted copies of the 2007 Annual Report and AGM notice to the UKLA together with the following documents:-

- Proposed new Articles of Association
- Proposed new Articles of Association - blacklined
- The rules of the Annual Bonus Share Matching Plan

This documentation will be available for inspection at the UKLA’s Document Viewing Facility situated at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS
Tel:020 7676 1000

The 2007 Annual Report will also be available on Pearson’s website (<http://www.pearson.com/investor/ar2007>).