

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

PEARSON PLC

2. Name of scheme

WORLDWIDE SAVE FOR SHARES

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

52,449

5. Number of shares issued / allotted under scheme during period:

65,985

6. Balance under scheme not yet issued / allotted at end of period

56,464

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1 MILLION ON 8 JUNE 2001

Please confirm total number of shares in issue at the end of the period in order for us to update our records

808,367,453

Contact for queries

Name Jennifer Burton
Address Pearson plc 80 Strand London WC2R 0RL
Telephone 020 7010 2256

Person making the return

Name Jennifer Burton
Position Assistant Company Secretary

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1988 EXECUTIVE SCHEME

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

42,247

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

42,247

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

2,532,398 on 15 November 2000

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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1998 EXECUTIVE SCHEME

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

24,972

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

24,972

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

876,326 on 15 November 2000

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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2. Name of scheme

1992 US SENIOR EXECUTIVE

3. Period of return:

From **NOVEMBER 2007**

To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

48,400

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

48,400

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1,181,607 on 15 November 2000

Please confirm total number of shares in issue at the end of the period in order for us to update our records

808,367,453

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US SENIOR EXECUTIVE

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

31,739

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

31,739

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

575,000 on 21 October 1997

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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LONGTERM INCENTIVE PLAN

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

88,674

5. Number of shares issued / allotted under scheme during period:

35,590

6. Balance under scheme not yet issued / allotted at end of period

53,084

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

150,000 on 17 October 2005

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808, 367,453

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2. Name of scheme

EMPLOYEE STOCK PURCHASE PLAN

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

69,320

5. Number of shares issued / allotted under scheme during period:

260,107

6. Balance under scheme not yet issued / allotted at end of period

29,213

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

100,000 on 17 October 2005

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JR2007 SHARE SCHEME

3. Period of return:

From **NOVEMBER 2007** To **MAY 2008**

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

5000

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

5000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5000 LISTED ON 22 NOVEMBER 2007

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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