

ANNOUNCEMENT OF ACCEPTANCES AND EXTENSION OF THE OFFER

OFFER UPDATE

Pearson plc

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FOR IMMEDIATE RELEASE

11 June 2010

Recommended cash offer

by

Pearson plc

for

Melorio plc

OFFER EXTENDED TO 18 JUNE 2010

On 21 May 2010, Pearson plc ("Pearson") made an offer (the "Offer") for the entire issued and to be issued ordinary share capital of Melorio plc ("Melorio").

Pearson announces that, as at 1.00 p.m. on 11 June 2010, valid acceptances had been received in respect of a total of 23,811,617 Melorio Shares, representing approximately 60.4 per cent. of the issued share capital of Melorio. This total includes acceptances received in respect of 15,878,385 Melorio Shares (representing approximately 40.3 per cent. of the issued share capital of Melorio) which were subject to irrevocable commitments procured by Pearson.

As at 1.00 p.m. on 11 June 2010, Pearson and those persons acting in concert with it had interests in or rights to subscribe for Melorio relevant securities (or short positions in respect of Melorio relevant securities) as follows:

Name	Nature of interest	Number of relevant securities	Percentage of Melorio issued share capital
Pearson	Shares owned	7,968,435	20.2 per cent.
Lazard & Co.,	none		

