

Pearson plc
(the "Company")

Pearson plc has filed its Annual Report for 2016 on Form 20-F with the U.S. Securities and Exchange Commission and it is available on our website at <https://www.pearson.com/investors/investor-information/reports-and-presentations.html>

A hard copy of the complete audited financial statements can be obtained free of charge from the Company Secretary at 80 Strand, London WC2R 0RL.