

Pearson plc
08 November 2017

COMPLETION OF REDEMPTION
PEARSON PLC
(the “Issuer”)
US\$300,000,000 4.625% Senior Notes Due 2018
(the “Notes”)
ISIN of Notes represented by Rule 144A Global Notes: US705015AB12
ISIN of Notes represented by Regulation S Global Notes: USG69651AQ33

Pearson Plc announced today that it had completed the redemption of all \$300 million aggregate principal amount of its 4.625% Guaranteed Senior Notes due 2018 at a redemption price of \$1,018.90 per \$1,000, plus accrued but unpaid interest through the 07 November, 2017 redemption date.

The Issuer has requested the cancellation of the listing of the Notes on the Official List of the United Kingdom Listing Authority.

For further information, please contact:

Paying Agent, Trustee and Calculation Agent:	The Bank of New York Mellon One Canada Square London E14 5AL
Issuer:	Pearson plc 80 Strand London WC2R 0RL