

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 3 December 2018

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|---|-------|--------------------------------|-----|------------|
| Name of <i>applicant</i> : | | Pearson plc | | |
| Name of scheme: | | Worldwide Save for Shares Plan | | |
| Period of return: | From: | 02/06/2018 | To: | 01/12/2018 |
| Balance of unallotted securities under scheme(s) from previous return: | | 3,009,032 | | |
| <u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | N/A | | |
| <u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G): | | 20,657 | | |
| <u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period: | | 2,988,375 | | |

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|---|-------|------------------------------|-----|------------|
| Name of <i>applicant</i> : | | Pearson plc | | |
| Name of scheme: | | Employee Stock Purchase Plan | | |
| Period of return: | From: | 02/06/2018 | To: | 01/12/2018 |
| Balance of unallotted securities under scheme(s) from previous return: | | 185,623 | | |
| <u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | 3,000,000 | | |
| <u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G): | | 381,347 | | |
| <u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period: | | 2,804,276 | | |

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