



Pearson

Providing a Pearson Compliant Invoice: Australia

Welcome to the Pearson Compliant Invoicing Guidance

This document is designed to help you create a compliant invoice.

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Minimum Requirements For A Pearson Compliant Invoice:

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Pearson is committed to paying Suppliers within the agreed payment term from the date on which a **'valid'** invoice enters the Pearson payment system. To ensure this happens, it's important that Suppliers understand Pearson's requirements for a compliant invoice.

Why are these requirements needed?

There is a minimum amount of information Pearson requires from a supplier in order to execute a payment; we need to understand what we are paying for and that the appropriate Tax information is provided.

Additional guidance is also available on Pearson's Supplier website which is viewable on the Pearson website pages:

<https://www.pearson.com/for-suppliers.html>



PLEASE NOTE

Failure to provide a compliant invoice will result in your invoice **being rejected** back to you for correction.

This will cause a delay in your payment

Invoicing Requirements for Pearson

A **'valid'** invoice is defined as one that contains the following information:

- **Supplier company name, address and contact information.**
- Include a **remit-to** address.
- A valid **Pearson Purchase Order Number**. Invoice line items should match the Purchase Order description (if a Purchase Order has been issued)
- The correct **Pearson contact name**. *Invoices are routed to the named Pearson contact for approval. Entering an incorrect Pearson contact name on the invoice will route the invoice to that individual for approval and cause significant delay in payment or rejection back to you.*
- The **Pearson legal entity** and **address** of the contact who is contracted to receive the goods or services.
- The word: **"Invoice"** or **"Credit"** as appropriate.
- Either an **Invoice number** or **Credit number**, as appropriate. *Invoice and credit numbers should not exceed 30 characters or include any special characters.*
- **Invoice date.**
- **Tax amount** if applicable
- **Full description** of the **good(s)** or **service(s)** supplied.
- **Date** the **good(s)** or **service(s)** were **provided (supply date)**.
- **Total Invoice amount** due.

All information must be **easily intelligible** on the invoice. Any text printed over text will not pass through our stringent system checks

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Sample Invoice created using a Microsoft Word invoice template. Remember your invoice must be submitted to Pearson in **PDF** format

Invoice

Supplier name:

Supplier Address:

Federal Tax ID: (if applicable)

Supplier Contact:

Invoice to: Pearson [Add Pearson address as it appears on the PO]

Attention of: [Pearson Requestor Name]

PO Number:		Invoice Number:	
Delivery Date:		Invoice Date:	
		Total Invoice Amount:	
		Currency:	

Line Item #	Description of Goods/Services	Quantity	Rate (\$)	Amount (\$)
1	(provide a detailed description of goods or services provided)	10	\$5.00	\$50.00
2	(provide a detailed description of goods or services provided)	10	\$10.00	\$100.00
			Subtotal:	\$150.00
			Sales Tax:	\$9.00
			Total Due:	\$159.00

Remit Payment Via: [Provide your banking details]

Thank you for your business!

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A few key things to remember if you are submitting your invoices to Pearson via Email



For Goods/Services being delivered to Pearson Australia

Please submit your invoices via the email address:

PO invoices: poinvoiceau@pearson.com

Non-PO invoices: nonpoinvoiceau@pearson.com



Each invoice must be a separate attachment

Do not scan multiple invoices into one attachment

Maximum attachments per email is 10 documents



Do not send any zipped files to the email addresses above

Make sure there are no embedded objects within your email, as this could affect your invoices from being scanned and picked up for processing



Pearson can only process your invoice from the date we physically receive it

Your agreed payment terms will be initiated from the date that Pearson physically receive your invoice, not from your invoice date.



Pearson