

Activity 33 Assessment

Planning for Financial Goals

Planning for Financial Goals			
<p>Identifies different types of financial goals, including earning and savings goals.</p> <p>“I want to save \$5 for the pizza lunch next Friday. I want to save \$50 for new skates next Winter.”</p>	<p>Outlines key steps needed to make a plan to achieve a financial goal.</p> <p>“I earn \$10 a week cutting grass. I will save \$5 each week in my bank account.”</p>	<p>Recognizes and explains various factors that may help or interfere with reaching a financial goal.</p> <p>“I will have to find another job as I can't cut grass in the Winter. To save money, I will borrow books from the library.”</p>	<p>Makes informed decisions about planning for a financial goal, considering all possible factors</p> <p>“If I lose a job or I have an unexpected expense, I need to be able to adjust my plan so that I can still achieve my goal.”</p>
Observations/Documentation			