

Name \_\_\_\_\_ Date \_\_\_\_\_

Number  
Unit 5 Line Master 2a

## Our Financial Plan

1. Our goal is \_\_\_\_\_.

2. Explain why you chose to support your charity.

3. Is your goal immediate, short-term, or long-term?

4. What steps will you take to reach your goal?

Name \_\_\_\_\_ Date \_\_\_\_\_

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Unit 5 Line Master 2b

## Our Financial Plan (cont'd)

5. Create a budget and a savings plan to reach your goal.

6. What factors might help you reach your goal?

7. What factors might prevent you from reaching your goal?