

Name_____ Date_____

Number
Unit 5 Line Master 2a

Our Financial Plan

1. Our goal is _____.
2. Explain why you chose to support your charity.
3. Is your goal immediate, short-term, or long-term?
4. What steps will you take to reach your goal?

Name_____ Date_____

Number
Unit 5 Line Master 2b

Our Financial Plan (cont'd)

5. Create a budget and a savings plan to reach your goal.

6. What factors might help you reach your goal?

7. What factors might prevent you from reaching your goal?